

December 03, 2020

The General Index (“Index”) advanced 0.97 % to close at 1580 points this past week. The Index is down 12.93% on a year-to-date basis and 11.81% compared to its levels at the same period of last year.

The three main indices closed in green this past week. The services index was the best performer after rising by 1.72 % as its transportation sub-index rose by 2.71%. Moreover, the financial index increased by 0.79% with its financial services sub-index rising by 3.63%. Moreover, the industrial index rose by 0.04% pushed up partially by its tobacco sub-index, which increased by 21.54%.

Union Land Development Corporation (ULDC) from the real estate subsector was the top performing stock for the week after gaining 25.87% to close at JOD1.80. The week’s second best performer was from the insurance sub-sector; National Insurance (NAAI) gained 23.94% to close the week at JOD0.88. Union Tobacco & Cigarette Industries (UTOB) from the tobacco & cigarette sub-sector, which gained 21.54% closing at JOD1.58, was the third best performer. The fourth best performer came from the commercial services sub-sector; Injaz for Development & Projects (ATCO) gained 16.16% and closed the week at JOD1.15.

As for the worst performer of the week, it was Specialized Jordanian Investment (SIJC) from the real estate sub-sector, which depreciated by 10.34% to close at JOD0.78. Jordan Steel (JOST) from the mining & extraction industries sub-sector was the second worst performer after shedding 5.00% to close at JOD0.19. The third worst performer was Al Sanabel International for Islamic Investments (Holding) Plc. Co. (SANA) from the diversified financial services sub-sector; the stock fell by 4.76% to close at JOD0.60. The week’s fourth worst performer stock was from the transportation sub-sector, which was Transport & Investment Barter Company (NAQL); NAQL fell by 4.35% to close at JOD0.22.

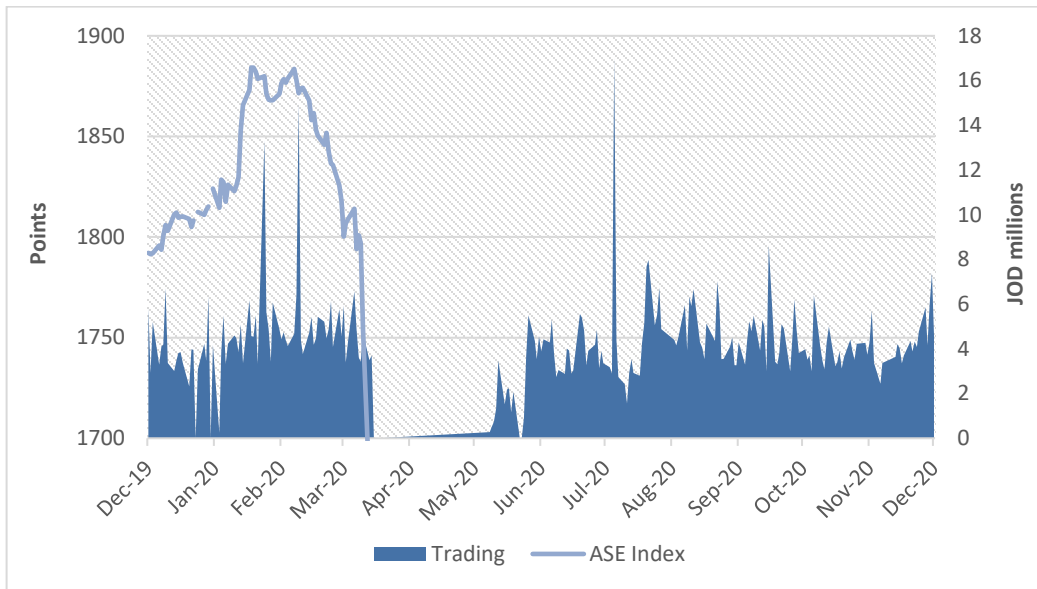
The most active stock for the week was Union Investment Corporation (UINV) which traded around JOD4.1 million. National Chlorine Industries (NATC) followed with a turnover of JOD2.5 million. ULDC had a turnover of JOD2.2 million and was the third most active stock ahead of ATCO, which traded around JOD1.9 million and was the fourth most active

In terms of market activity, total market turnover increased by 31% to reach JOD28.1 million, and the number of shares traded went up by 29% to reach around 32.4 million shares. The financial sector’s turnover rose by 39% to reach JOD15.9 million approximately and accounted for 57% of the total market activity. The services sector, with 16% of total market turnover, traded about JOD4.5 million, which is 20% higher than the week before. Finally, the industrial sector’s turnover retreated by 23% to reach JOD7.5 million, and accounted for 27% of the total market activity.



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| Company Name | High (JOD) | Low (JOD) | Close (JOD) | Change (%) | Turnover (JOD) |
|---|------------|-----------|-------------|------------|----------------|
| Best Performers | | | | | |
| UNION LAND DEVELOPMENT CORPORATION | 1.80 | 1.42 | 1.80 | 25.87% | 2,279,595 |
| NATIONAL INSURANCE | 0.88 | 0.74 | 0.88 | 23.94% | 5,765 |
| UNION TOBACCO & CIGARETTE INDUSTRIES | 1.58 | 1.30 | 1.58 | 21.54% | 1,641,742 |
| INJAZ FOR DEVELOPMENT & PROJECTS | 1.15 | 1.02 | 1.15 | 16.16% | 1,903,241 |
| Worst Performers | | | | | |
| SPECIALIZED JORDANIAN INVESTMENT | 0.86 | 0.75 | 0.78 | -10.34% | 52,192 |
| JORDAN STEEL | 0.20 | 0.19 | 0.19 | -5.00% | 20,665 |
| AL SANABEL INTERNATIONAL FOR ISLAMIC INVEST | 0.60 | 0.60 | 0.60 | -4.76% | 261 |
| TRANSPORT & INVESTMENT BARTER COMPANY | 0.23 | 0.22 | 0.22 | -4.35% | 89,568 |
| Most Active | | | | | |
| UNION INVESTMENT CORPORATION | 1.27 | 1.11 | 1.22 | 9.91% | 4,064,449 |
| NATIONAL CHLORINE INDUSTRIES | 1.00 | 1.00 | 1.00 | 1.01% | 2,500,400 |
| UNION LAND DEVELOPMENT CORPORATION | 1.80 | 1.42 | 1.80 | 25.87% | 2,279,595 |
| INJAZ FOR DEVELOPMENT & PROJECTS | 1.15 | 1.02 | 1.15 | 16.16% | 1,903,241 |

| ASE General Index | |
|-------------------|---------|
| Close | 1580.45 |
| Change (%) | 0.97% |
| YTD (%) | -12.93% |
| Y-o-Y (%) | -11.81% |
| Trailing P/E | 9.512 |

ASE: Amman Stock Exchange Index
Trailing P/E: Market capital weighted P/E of index elements

| Trading Activity | |
|------------------|------------|
| Volume (shares) | 32,425,041 |
| Volume (JOD) | 28,053,224 |
| Volume (USD) | 39,555,046 |

| Market Breadth | |
|----------------|----|
| Advancers | 64 |
| Unchanged | 32 |
| Decliners | 33 |

